



NOLA/Gulf States 2nd Annual Meeting – May 8, 2024 Agenda (5 sessions)

Time	Session	Speakers
8:30 -9:15 am	Registration / Continental Breakfast	Breakfast sponsored by Forvis, Maxis Advisors, and Bradley Arant Boult Cummings LLP
9:15 -9:30 am	Opening Remarks	LT Toras, Gulf States Chapter President Jared Woodward, Gulf States Treasurer
9:30 -10:30 am	Session 1-Updates on SALT Credits and Opportunities for the Tax Department Forvis/Maxis Advisors/ Bradley Arant Boult Cummings LLP	Chris Grissom, Mitch Trager, and Grady Fitzpatrick
10:30 -10:45 am	Break	
10:45 am- 11:45am	Session 2-IRS Policy and Audit Update Norton Rose Fulbright	Rob Morris
11:45-12:00 pm	Lunch	Lunch sponsored by EY
12:00 -1:00 pm	Panel 3-Federal Legislative Update EY	TBD
1:00 -1:15 pm	Break	
1:15 pm- 2:15 pm	Panel 4-Tax Technology Update Forvis	Kelly Necessary
2:15 -2:30 pm	Break	
2:30 -3:30 pm	Panel 5 - ASC 740 Update KPMG	TBD
3:30 -3:45 pm	Closing Remarks	LT Toras, Gulf States Chapter President Jared Woodward, Gulf States Treasurer
4:00 -5:00 pm	Happy Hour	Sponsored by KPMG